**SCB Forums – CEO Agenda**

The Bennett, Charleston, SC – June 2 – 4, 2024

(Casual attire; jeans welcome)

**Sunday, June 2nd**

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| 2:30 PM | Updates: What have we been up to? (Bring 2-3 actionable ideas or product innovations and questions for the group) |
| 4:00 PM | Break |
| 4:15 PM | Peer Financial Review |
| 5:30 PM | Adjourn |
| 5:45 PM  | Meet Anat in the Lobby. Anat’s mobile: (916) 717-1710 |
| 6:00 PM | Optional dinner offsite.\* |

**Monday, June 3rd**

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| 7:30 AM | Breakfast |
| 8:00 AM | Best practices in digital account opening, on boarding and customer relationship management for consumers and small businesses |
| 9:45 AM | Break |
| 10:00 AM | Efficiency initiatives |
| 11:00 AM | Compensation plans |
| 12:00 PM | Adjourn |
| 5:45 PM | Meet in the lobby |
| 6:00 PM | Dinner offsite.\* |

**Tuesday, June 4th**

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| 7:30 AM | Breakfast – Topics for the next forum |
| 8:00 AM | Career pathing and Succession planning – practical strategies |
| 9:00 AM | Break |
| 9:15 AM | Continued M&A discussion |
| 10:00 AM | Non-interest income strategies and tactics; lessons learned |
| 11:00 AM | AI – what it means to banking |
| 12:00 PM | Adjourn |

\*Guests are welcome.